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山東晨鳴紙業集團股份有限公司
SHANDONG CHENMING PAPER HOLDINGS LIMITED*

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code : 1812)

FURTHER ANNOUNCEMENT

**POLL RESULTS ANNOUNCEMENT OF
2021 FIRST CLASS MEETING FOR HOLDERS
OF H SHARES HELD ON 9 MARCH 2021**

Reference is made to the announcement of the Company dated 9 March 2021 (the “**Announcement**”) concerning the poll results of, among other things, the 2021 first class meeting for holders of H Shares (the “**Class Meeting for Holders of H Shares**”) held on 9 March 2021. Unless otherwise stated, capitalised terms used herein shall bear the same meanings as those defined in the Announcement.

The Company wishes to clarify that due to inadvertent errors, (i) the number of shares carrying voting rights and the number of votes cast against and abstaining from voting on the third resolution, namely the resolution in relation to the designation of persons authorised by the Board; and (ii) the number of shares carrying voting rights and the number of votes cast for and abstaining from voting on the fifth resolution, namely the resolution in relation to the period of validity of the resolution regarding the domestic listed foreign shares of the Company changing listing venue to be listed and traded on the Main Board of The Stock Exchange of Hong Kong Limited by way of conversion (the “**Resolutions**”) in the H Share Class Meeting in the Announcement shall be amended as follows. Please refer to the original and amended poll results in relation to the Class Meeting for Holders of H Shares below.

The Original Poll Results Disclosed in the Announcement

Shandong Chenming Paper Holdings Limited

The poll results of the resolutions of the 2021 first class meeting for holders of H Shares

No.	Resolution	Class of shares	No. of shares carrying voting rights	For		Against		Abstain	
				No. of shares	Percentage (%) of the total number of the shares with voting rights on the resolution	No. of shares	Percentage (%) of the total number of the shares with voting rights on the resolution	No. of shares	Percentage (%) of the total number of the shares with voting rights on the resolution
–	Five special resolutions								
	Resolution in relation to the “Proposal on the Domestic Listed Foreign Shares of the Company Changing Listing Venue to be Listed and Traded on the Main Board of The Stock Exchange of Hong Kong Limited by Way of Conversion”	Total:	113,206,778	113,206,778	100.0000%	–	0.0000%	–	0.0000%
1.00		Overseas-listed foreign shares (H shares)	113,206,778	113,206,778	100.0000%	–	0.0000%	–	0.0000%
	Resolution in relation to the full authorisation granted by the general meeting of the Company to the Board and its authorised persons to deal with matters relating to the domestic listed foreign shares changing listing venue to be listed and traded on the Main Board of The Stock Exchange of Hong Kong Limited by way of conversion	Total:	113,206,778	113,206,778	100.0000%	–	0.0000%	–	0.0000%
2.00		Overseas-listed foreign shares (H shares)	113,206,778	113,206,778	100.0000%	–	0.0000%	–	0.0000%

No.	Resolution	Class of shares	No. of shares carrying voting rights	For		Against		Abstain	
				No. of shares	Percentage (%) of the total number of the shares with voting rights on the resolution	No. of shares	Percentage (%) of the total number of the shares with voting rights on the resolution	No. of shares	Percentage (%) of the total number of the shares with voting rights on the resolution
3.00	Resolution in relation to the designation of persons authorised by the Board	Total:	113,206,778	109,477,837	96.7061%	1,793,724	1.5845%	1,935,217	1.7095%
		Overseas-listed foreign shares (H shares)	113,206,778	109,477,837	96.7061%	1,793,724	1.5845%	1,935,217	1.7095%
4.00	Resolution in relation to the consideration and approval of the "Articles of Association of Shandong Chenming Paper Holdings Limited (Draft, Applicable after the Changing of the Listing Venue of the B Shares)"	Total:	113,206,778	111,913,554	98.8576%	1,293,224	1.1424%	-	0.0000%
		Overseas-listed foreign shares (H shares)	113,206,778	111,913,554	98.8576%	1,293,224	1.1424%	-	0.0000%
5.00	Resolution in relation to the period of validity of the resolution regarding the domestic listed foreign shares of the Company changing listing venue to be listed and traded on the Main Board of The Stock Exchange of Hong Kong Limited by way of conversion	Total:	113,206,778	112,618,178	99.4801%	-	0.0000%	588,600	0.5199%
		Overseas-listed foreign shares (H shares)	113,206,778	112,618,178	99.4801%	-	0.0000%	588,600	0.5199%

The Amended Poll Results (to replace the original poll results of the Resolutions, with the amendments in bold)

Shandong Chenming Paper Holdings Limited

The poll results of the resolutions of the 2021 first class meeting for holders of H Shares

No.	Resolution	Class of shares	No. of shares carrying voting rights	For		Against		Abstain	
				No. of shares	Percentage (%) of the total number of the shares with voting rights on the resolution	No. of shares	Percentage (%) of the total number of the shares with voting rights on the resolution	No. of shares	Percentage (%) of the total number of the shares with voting rights on the resolution
–	Five special resolutions								
	Resolution in relation to the “Proposal on the Domestic Listed Foreign Shares of the Company Changing Listing Venue to be Listed and Traded on the Main Board of The Stock Exchange of Hong Kong Limited by Way of Conversion”	Total:	113,206,778	113,206,778	100.0000%	–	0.0000%	–	0.0000%
1.00		Overseas-listed foreign shares (H shares)	113,206,778	113,206,778	100.0000%	–	0.0000%	–	0.0000%
	Resolution in relation to the full authorisation granted by the general meeting of the Company to the Board and its authorised persons to deal with matters relating to the domestic listed foreign shares changing listing venue to be listed and traded on the Main Board of The Stock Exchange of Hong Kong Limited by way of conversion	Total:	113,206,778	113,206,778	100.0000%	–	0.0000%	–	0.0000%
2.00		Overseas-listed foreign shares (H shares)	113,206,778	113,206,778	100.0000%	–	0.0000%	–	0.0000%

No.	Resolution	Class of shares	No. of shares carrying voting rights	For		Against		Abstain	
				No. of shares	Percentage (%) of the total number of the shares with voting rights on the resolution	No. of shares	Percentage (%) of the total number of the shares with voting rights on the resolution	No. of shares	Percentage (%) of the total number of the shares with voting rights on the resolution
3.00	Resolution in relation to the designation of persons authorised by the Board	Total:	113,206,778	109,477,837	96.7061%	1,896,474	1.6752%	1,832,467	1.6187%
		Overseas-listed foreign shares (H shares)	113,206,778	109,477,837	96.7061%	1,896,474	1.6752%	1,832,467	1.6187%
4.00	Resolution in relation to the consideration and approval of the "Articles of Association of Shandong Chenming Paper Holdings Limited (Draft, Applicable after the Changing of the Listing Venue of the B Shares)"	Total:	113,206,778	111,913,554	98.8576%	1,293,224	1.1424%	-	0.0000%
		Overseas-listed foreign shares (H shares)	113,206,778	111,913,554	98.8576%	1,293,224	1.1424%	-	0.0000%
5.00	Resolution in relation to the period of validity of the resolution regarding the domestic listed foreign shares of the Company changing listing venue to be listed and traded on the Main Board of The Stock Exchange of Hong Kong Limited by way of conversion	Total:	113,206,778	113,206,778	100.0000%	-	0.0000%	-	0.0000%
		Overseas-listed foreign shares (H shares)	113,206,778	113,206,778	100.0000%	-	0.0000%	-	0.0000%

The above amendments have no impact on the poll results of the Resolutions and all other resolutions proposed at the Class Meeting for Holders of H Shares, that is, all five special resolutions at the Class Meeting for Holders of H Shares remain passed. Save as disclosed above, all other information in the Announcement remains unchanged.

By order of the Board
Shandong Chenming Paper Holdings Limited
Chen Hongguo
Chairman

Shandong, the PRC
12 March 2021

As at the date of this announcement, the executive Directors are Mr. Chen Hongguo, Mr. Hu Changqing, Mr. Li Xingchun and Mr. Li Feng; the non-executive Directors are Mr. Han Tingde and Mr. Li Chuanxuan; and the independent non-executive Directors are Ms. Yin Meiqun, Mr. Sun Jianfei and Mr. Yang Biao.

* *For identification purposes only*