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山東晨鳴紙業集團股份有限公司  
**SHANDONG CHENMING PAPER HOLDINGS LIMITED\***  
*(a joint stock company incorporated in the People's Republic of China with limited liability)*  
**(Stock Code: 1812)**

**OVERSEAS REGULATORY ANNOUNCEMENT**

This announcement is made pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Shandong Chenming Paper Holdings Limited (the “**Company**”) published the “Shandong Chenming Paper Holdings Limited: Announcement on the Unusual Trading Movement of B Shares of the Company” dated 3 February 2021 on the website of Shenzhen Stock Exchange. The following is a translation of the official announcement solely for the purpose of providing information.

By order of the Board  
**Shandong Chenming Paper Holdings Limited**  
**Chen Hongguo**  
*Chairman*

Shandong, PRC  
3 February 2021

*As at the date of this announcement, the executive Directors are Mr. Chen Hongguo, Mr. Hu Changqing, Mr. Li Xingchun and Mr. Li Feng; the non-executive Directors are Mr. Han Tingde and Mr. Li Chuanxuan; and the independent non-executive Directors are Ms. Yin Meiqun, Mr. Sun Jianfei and Mr. Yang Biao.*

\* *For identification purposes only*

Stock code: 000488 200488 Stock abbreviation: Chenming Paper Chenming B  
Announcement No. : 2021-008

山東晨鳴紙業集團股份有限公司

SHANDONG CHENMING PAPER HOLDINGS LIMITED\*

**Announcement on the Unusual Trading Movement of B Shares of the Company**

The Company and all members of its board of directors (the “Board”) hereby warrant the truthfulness, accuracy and completeness of the contents of information disclosure which do not contain any false information, misleading statements or material omissions.

**I. Information of the Unusual Trading Movement of B Shares of the Company**

The closing price deviation value of increase of B Shares (Stock abbreviation: Chenming B, Stock code: 200488 ) of Shandong Chenming Paper Holdings Limited (the “Company”) accumulated more than 20% in three consecutive trading days (1 February, 2 February and 3 February 2021). According to the relevant regulations of the Rules governing the Listing of Stocks on the Shenzhen Stock Exchange, this situation was subject to the unusual trading movement.

**II. The Concerned and Verified Information by the Company**

The Company has conducted an inspection with regard to the unusual movements in its shares trading. The verification of the particulars is as follows:

1. At the 17<sup>th</sup> meeting of the ninth session of the Board of the Company held on 29 January 2021, the Resolution in relation to the “Proposal on the Domestic Listed Foreign Shares of the Company Changing Listing Venue to be Listed and Traded on the Main Board of The Stock Exchange of Hong Kong Limited by Way of Conversion” was considered and approved. Please refer to relevant announcement of the Company dated 30 January 2021 as disclosed at <http://www.cninfo.com.cn> for details.

2. There are no material changes in the operating performance and internal and external operating environment in which the Company operates.

3. Recently, the Company has not identified public media reports of undisclosed material information of the Company that may or has had a material impact on the Company’s share trading price.

4. After verification, the Company, the controlling shareholder and the beneficial controller of the Company did not have significant matters in relation to the Company that should be disclosed

but not disclosed, or significant matters under planning. The controlling shareholder and the beneficial controller did not trade the Shares of the Company during the unusual trading movement of shares.

### **III. Declaration on whether there is information should be disclosed but not disclosed**

The Board of the Company confirmed that, save as the significant matters disclosed above, the Company did not have any matter or any planning, negotiation, intention and agreement related to such matter which should be disclosed but not disclosed pursuant to the Rules governing the Listing of Stocks on the Shenzhen Stock Exchange, and the Board has not been informed of any information which should be disclosed but not disclosed, and may have significant effects on the trading price of the Company's Shares according to relevant provisions of the Rules governing the Listing of Stocks on the Shenzhen Stock Exchange; and no information the Company previously disclosed needs to be corrected or supplemented.

### **IV. Risk warnings**

1. The "Notice on Major Risks" in "The Plan of Shandong Chenming Paper Holdings Limited for the Listing and Trading of the Domestic-listed Foreign Invested Shares on the Main Board of Hong Kong Stock Exchange Limited through Change of Listing Place and by way of Conversion" as disclosed by the Company at <http://www.cninfo.com.cn> on 30 January 2021 has reminded of relevant risks. Investors are advised to pay attention to relevant risks of investment.

2. After self-inspection, there are no violations of fair information disclosures of the Company.

3. The Company's designated information disclosure media are Securities Times, Securities Daily, Shanghai Securities News, China Securities Journal, Hong Kong Commercial Daily and the following websites: [www.hkex.com.hk](http://www.hkex.com.hk) and <http://www.cninfo.com.cn>. Related information published by the above designated media shall prevail. Investors are advised to exercise caution in making investment decision and pay attention to risks.

Announcement is hereby given.

Board of Directors

Shandong Chenming Paper Holdings Limited

3 February 2021