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山東晨鳴紙業集團股份有限公司
SHANDONG CHENMING PAPER HOLDINGS LIMITED*
(a joint stock company incorporated in the People's Republic of China with limited liability)
(Stock Code: 1812)

OVERSEAS REGULATORY ANNOUNCEMENT

This announcement is made pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Shandong Chenming Paper Holdings Limited (the “**Company**”) published the “Provisions on Strengthening Confidentiality and Archives Administration in Overseas Issuance and Listing of Securities” dated 29 January 2021 on the website of Shenzhen Stock Exchange. The following is a translation of the official announcement solely for the purpose of providing information.

By order of the Board
Shandong Chenming Paper Holdings Limited
Chen Hongguo
Chairman

Shandong, PRC
29 January 2021

As at the date of this announcement, the executive Directors are Mr. Chen Hongguo, Mr. Hu Changqing, Mr. Li Xingchun and Mr. Li Feng; the non-executive Directors are Mr. Han Tingde and Mr. Li Chuanxuan; and the independent non-executive Directors are Ms. Yin Meiqun, Mr. Sun Jianfei and Mr. Yang Biao.

* *For identification purposes only*

Shandong Chenming Paper Holdings Limited

Provisions on Strengthening Confidentiality and Archives

Administration in Overseas Issuance and Listing of Securities

(Considered and approved at the seventeenth extraordinary meeting of the ninth session of the Board of the Company)

I. For the purposes of safeguarding the stability of the State's economy and protecting the interests of the general public, these Provisions are formulated in accordance with the relevant provisions in the laws and regulations, including the Law of the People's Republic of China on Securities, the Law of the People's Republic of China on Guarding State Secrets and the Archives Law of the People's Republic of China.

II. An overseas listed company, hereinafter including those to be listed, as well as the securities company and securities service institution which provide the relevant securities services shall, in the course of any overseas issuance and listing of the securities of such company, strictly and consistently implement the relevant laws and regulations as well as the requirements of these Provisions to raise the legal awareness of state secrets protection and archives administration, develop and improve the relevant rules and regulations, strengthen the education and management of the relevant personnel, implement detailed measures and make further efforts in the protection of secrets and archive administration.

III. In the event that an overseas listed company shall provide or publicly disclose to the relevant securities company, securities service institution and overseas regulatory authority any document, material or other items which

involve any state secrets in the course of any overseas issuance and listing of the securities of such company, the overseas listed company shall report the same to the in-charge authorities with examination and approval power for approval in accordance with the law and shall make a filing with the secrecy administrative department at the same level for records. Where it is uncertain or in dispute whether such item contains state secrets, such issue shall be submitted to the relevant secrecy administrative department for determination.

IV. In the event that an overseas listed company shall provide or disclose to the relevant securities company, securities service institution and overseas regulatory authority any archives that involve national security or vital interests of the State in the course of any overseas issuance and listing of the securities of such company, an application for such provision or disclosure shall be made to the State Archives Administration for approval in accordance with the law.

V. When an overseas listed company enters into any service agreement with the relevant securities company and securities service institution, the scope of obligation of confidentiality on the part of the relevant securities company and securities service institution shall be clearly stipulated in accordance with the relevant laws and regulations, including the Law of the People's Republic of China on Guarding State Secrets, and these Provisions; where any provisions on the governing law and obligation of confidentiality on the part of the relevant securities company and securities service institution in the service agreement are not in compliance with the requirements stipulated in the relevant PRC laws and regulations or these Provisions, such provisions shall be

promptly revised.

VI. Any archives, including workpapers, which are created in mainland China by the securities company and securities service institution providing relevant securities service in the course of any overseas issuance and listing of the securities, shall be stored in mainland China.

In the event that the workpapers referred to in the preceding paragraph involve any state secrets, national security or vital interests of the State, such workpapers shall not be stored in, processed with or transferred via any non-confidential computer information systems; without the approval of the relevant in-charge authorities, such workpapers shall not be carried or shipped overseas, or delivered to overseas institutions or individuals through any means such as information technology.

VII. The relevant in-charge authorities such as the China Securities Regulatory Commission, the State Secrecy Bureau and the State Archives Administration shall establish a coordination mechanism to regulate and inspect, within their respective scopes of authority and in accordance with the law, matters arising from the course of any overseas issuance and listing of the securities of an overseas listed company which involve the protection of secrets and archive administration.

The term “inspect” as referred to in the preceding paragraph shall include on-site inspection and off-site inspection.

VIII. CSRC shall be responsible for carrying out exchanges and co-operation with overseas securities regulatory authorities and other relevant

bodies with regard to cross-border securities regulatory matters involved in the confidentiality and archives administration during the process of overseas issuance and listing of securities.

Where overseas securities regulatory authorities and other relevant entities propose to conduct on-site inspection in mainland China on an overseas listed company, securities company or securities service institution providing securities services for overseas issuance and listing of securities (including such affiliates of the overseas securities company or securities service institution that are established in mainland China as a member entity, representative entity, joint venture or cooperative entity), the relevant overseas listed company, securities company and securities service institution shall report the same to the China Securities Regulatory Commission and the relevant in-charge authorities in advance, and shall obtain prior approvals from the relevant authorities for matters for which such prior approvals are required to be obtained. On-site inspection shall be conducted mainly by the regulatory authorities of the PRC, or shall rely on the results of the inspection conducted by the regulatory authorities of the PRC.

Where overseas securities regulatory authorities and other relevant entities propose to conduct off-site inspection on an overseas listed company, securities company or securities service institution providing securities services for overseas issuance and listing of securities (including such affiliates of the overseas securities company or securities service institution that are established in mainland China as a member entity, representative entity, joint venture or

cooperative entity), the relevant overseas listed company, securities company and securities service institution shall report any matter involving state secrets to the in-charge authorities with examination and approval power for approval in accordance with the law and shall make a filing with the secrecy administrative department at the same level for records. The relevant overseas listed company, securities company and securities service institution shall report any matter involving archives administration to the State Archives Administration for approval in accordance with the law. If any matter is required to be approved in advance by any other relevant authorities, the relevant overseas listed company, securities company or securities service institution shall obtain approval from such other relevant authorities in advance.

IX. Where an entity or individual violates laws and regulations such as the Law of the People's Republic of China on Guarding State Secrets and the Archives Law of the People's Republic of China in the course of any overseas issuance and listing of securities, the relevant authorities shall pursue the legal liabilities of such entity or individual in accordance with the law; in case of suspected crime, such entity or individual shall be referred to the judicial authorities in order for the criminal liability to be pursued.

X. For the purpose of these Provisions, the term "overseas listed company" shall mean domestic companies limited by shares that issue overseas-listed stock to foreign investors.

XI. Domestic persons holding equity in overseas listed companies with the controlling shareholder(s) being Chinese investor(s) and the securities

companies and securities service institutions that provide securities service for such companies shall also follow these Provisions.

XII. These Provisions shall be interpreted by the board of directors of the Company.

XIII. These Provisions and any amendments thereto shall take effect from the date of approval by the board of directors of the Company.

Shandong Chenming Paper Holdings Limited

29 January 2021